

W.9.C.3

## AGENDA COVER MEMO

**DATE:** May 4, 2005  
**TO:** Lane County Board of Commissioners  
**DEPT:** Public Works  
**PRESENTED BY:** Dale Wendt, Public Works Support Services Manager  
**AGENDA ITEM TITLE:** In the Matter of Awarding a Contract to Peterson Machinery, Co., in the amount of \$87,008.00, with trade-in, for the Purchase of One (1), New Integrated Toolcarrier, Contract FY04/05 FS-06.

### I. MOTION

MOVE TO AWARD A CONTRACT TO PETERSON MACHINERY, CO., IN THE AMOUNT OF \$87,008.00, WITH TRADE-IN, FOR THE PURCHASE OF ONE (1) NEW, INTEGRATED TOOLCARRIER AS SPECIFIED IN CONTRACT FY04/05 FS-06.

### II. ISSUE OR PROBLEM

Shall Lane County approve awarding a contract to Peterson Machinery, Co., for the purchase of One (1) new, integrated toolcarrier required by Public Works Engineering, Road Maintenance Section as per established replacement criteria?

### III. DISCUSSION

#### A. Background

Lane County Department of Public Works Engineering Division operates nine (9) integrated toolcarriers/wheel loaders at various locations throughout Lane County. These machines are used to load or move rock, gravel, soil, debris, leaves and sand. The projected lifecycle of these machines is 15-years. The unit scheduled for replacement has exceeded its projected life by 6-years and is experiencing increasing downtime for unscheduled repairs.

Replacement of vehicles or equipment is necessary to provide direct and indirect services to the citizens of Lane County, maintain County infrastructure including roads, and bridges, and to meet the health, safety, and economic good of the citizens and industries of our community as defined in Section B3.a.2 of the Strategic Plan.

#### B. Analysis

The County received three (3) responses from its invitation to bid. The low bid of \$87,008.00, with trade-in, was submitted by Peterson Machinery, Co., with one (1) minor acceptable deviation from the published specifications. This machine has been approved for purchase in the Fleet Services FY04/05 budget and the purchase price is within the budgeted amount.

#### C. Alternatives/Options

1. Purchase the integrated toolcarrier.

2. Do not purchase at this time. While still operational, this machine is entering the final phases of its useful lifecycle. Replacement parts are more difficult to obtain on this 21-year old machine, and incidents of repair are becoming more frequent.

**D. Recommendation**

It is recommended that the Board approve entering into a contract with Peterson Machinery, Co., for the purchase of one (1) new integrated toolcarrier as specified in FY04/05 FS-06.

**E. Timing**

Upon approval of the Board, a contract will be executed between Peterson Machinery, Co., and the County Administrator.

**IV. IMPLEMENTATION/FOLLOW-UP**

None.

**V. ATTACHMENTS**

Board Order

Bid Recap

IN THE BOARD OF COMMISSIONERS OF LANE COUNTY  
STATE OF OREGON

(IN THE MATTER OF AWARDING A  
(CONTRACT TO PETERSON  
(MACHINERY, CO. IN THE AMOUNT  
(OF \$87,008.00.00, WITH ONE TRADE-  
(IN, FOR THE (PURCHASE OF ONE (1)  
(NEW, INTEGRATED TOOLCARRIER,  
(CONTRACT FY04/05 FS-06.

ORDER

**WHEREAS**, at the duly publicized place and time on January 18, 2005, an authorized representative of the Department of Public Works, opened bids on the following:

One (1), New, Integrated Toolcarrier, with one trade-in,  
Contract FY04/05 FS-06; and

**WHEREAS**, the lowest responsive bid with one (1) minor acceptable deviation was received from Peterson Machinery, Co. in the amount of \$87,008.00, and the Director of the Department of Public Works recommends that the bid be accepted; therefore it is hereby

**ORDERED** that the bid received from Peterson Machinery, Co. be accepted as recommended; and it is further

**ORDERED** that a contract be awarded to Peterson Machinery, Co. in the amount of \$87,008.00 in accordance with the bid specifications; and it is further

**ORDERED**, that a contract be executed in accordance with this Order and the bid specifications and the County Administrator be authorized to sign the contract.

**DATED** this \_\_\_\_ day of May, 2005.

---

Anna Morrison, Chair  
Lane County Board of Commissioners

APPROVED AS TO FORM

Date 4-14-05 lane county

  
OFFICE OF LEGAL COUNSEL

CONTRACT FY04/05 FS-06

Bid Opening: Tuesday, January 18, 2005

BID RECAP

ONE (1), NEW, UNUSED CURRENT-MODEL, TOOLCARRIER, WITH ONE (1) TRADE-IN.

<u>VENDOR</u>	<u>MAKE/MODEL #</u>	<u>COST</u>	<u>TRADE-IN</u>	<u>OPT. EQUIP</u>	<u>TOTAL COST</u>	<u>BID BOND/CHECK</u>
Terex Utility West	Terex 250	\$126,871	\$22,000	\$6,327	\$104,871	Bid Bond
			CAT 950B			
			CAT 950B			
Western Power	Case 721DXT	\$119,902	\$30,000	\$8,165	\$89,902	Cashier's Check
			CAT 950B			
Peterson Machinery	Cat 930G	\$115,208	\$28,200	\$4,113	\$87,008	Bid Bond
			CAT 950B			
Pape' Machinery	John Deere 624J	\$120,175	\$27,000	\$4,080	\$93,175	Bid Bond